



### **Trade Alert For Equity Model Only**

We are rebalancing our energy exposure in the Equity model only by selling Marathon Oil (MRO) and adding to Exxon Mobil and Devon Energy. Energy has gone through a decent correction and turned back on short-term buy signals, and with a weakening dollar, such should bode well for energy stocks. While we like MRO, the consolidation into XOM and DVN boosted our overall dividend yield of the portfolio.

### **Equity Model Only**

- *Sell 100% of Marathon Petroleum (MRO)*
- *Increase XOM to 2% of the portfolio.*
- *Increase DVN to 2% of the portfolio.*