Trade Alert For Equity & ETF Model

This morning we added 0.5% to our position in Costco (COST) after its recent decline to oversold conditions. With a Price/Sales ratio of 1, and a steady cash flow stream from membership fees, we like this company long-term and continue to accumulate it on declines.

We also added 1% to our SPDR Healthcare ETF (XLV) increasing that position from 8-9% due to the demographic trends in the U.S. that will continue to support profitability in that sector.

Equity Model

- *Add 0.5% of the portfolio to Costco (COST)*

ETF Model

- *Add 1% to XLV increasing the portfolio weight from 8% to 9%*.