

In this 04-15-22 issue of "Market Oversold As 'Sell In May' Approaches."

- ***Market Review And Update***
- ***Sell In May As The Fed Hikes Rates?***
- ***Portfolio Positioning***
- ***Sector & Market Analysis***

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Market Review & Update

Given this is Easter Weekend, we are just providing a short-market update on our market thoughts as we begin the wrap-up of the seasonally strong period of the year.

On Thursday, markets sold off, reversing the previous day's gains as April options expiration led to a bout of volatility. The good news is that the market held support at the 50% Fibonacci retracement level even with the selloff. Furthermore, the market is oversold and close to triggering a short-term buy signal.



Given the oversold market condition and the fact the week after "tax day" trends positive as liquidations to pay tax bills complete, the odds for a reflexive rally are encouraging.

However, as we will discuss next, any rally into May is likely a good opportunity to reduce and rebalance portfolio equity risk.

Real Investment Report

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Not Always What We Think

*?If you believe something that you learned from your parents, or teachers, when you were young and have never questioned; **how many things about investing and finance do you believe today but have never questioned??** - Greg Morris*

From this point, I want to discuss the issue of ?Sell In May.?

Let?s start with a basic assumption.

I am going to give you an opportunity to make an investment where 70% of the time you will win, but by the same token, 30% of the time you will lose.

It?s a ?no-brainer,? right?

So, you invest and immediately lose. In fact, you lose the next two times, as well. Unfortunately, you just happened to get all three instances where you lost money out of ten. **Does it make the investment any less attractive? No.**

However, this is what happens to investors all the time. They read about some investment strategy or discipline that historically has had a very high success rate, so they jump in. Of course, as luck

would have it, the next year, market dynamics change, and the strategy doesn't work. Since that strategy is obviously flawed, they jump to the next *?hot?* trend from last year.

This *?rotation?* can be seen in the JP Morgan Periodic Table Of Returns. Most investors tend to *?buy?* whatever was *?hot?* last year, but as you can see, it rarely stays that way for long. I have highlighted Momentum and Value factors. Not surprisingly, those that bought into the Value or Momentum story when it was hot found out soon after it was not.

Wash. Rinse. Repeat.

Factor performance

GTM U.S. 15

2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 YTD																2007 - 2021	
																Ann.	Vol.
Momen.	Min. Vol.	Value	Small Cap	High Div.	Cyclical	Value	Value	Momen.	Small Cap	Momen.	Min. Vol.	Cyclical	Momen.	Value	Defens.	Momen.	Small Cap
17.3%	-25.7%	38.1%	26.9%	14.3%	20.1%	13.2%	13.7%	1%	21.3%	17.8%	1.5%	36.3%	7.8%	25%	2.6%	1.8%	22.5%
Defens.	Defens.	Cyclical	Multi-Factor	Min. Vol.	Value	Small Cap	Min. Vol.	Min. Vol.	High Div.	Cyclical	Momen.	Quality	Cyclical	Cyclical	High Div.	Quality	Value
17.7%	-26.7%	36.9%	18.3%	12.9%	15.8%	38.8%	16.5%	5.6%	16.3%	27.3%	-1.2%	34.4%	27.8%	27.6%	-1.5%	11.5%	20.7%
Quality	High Div.	Multi-Factor	Momen.	Defens.	Small Cap	Multi-Factor	High Div.	Quality	Value	Quality	High Div.	Momen.	Small Cap	Quality	Min. Vol.	Cyclical	Cyclical
10.1%	-27.6%	29.8%	16.1%	10.1%	16.3%	37.4%	14.9%	4.6%	16.9%	22.5%	-2.3%	28.1%	20.0%	27.2%	3.8%	11.2%	19.9%
Multi-Factor	Quality	Small Cap	Cyclical	Quality	Multi-Factor	Cyclical	Multi-Factor	Cyclical	Cyclical	Value	Defens.	Min. Vol.	Quality	Multi-Factor	Value	Min. Vol.	Momen.
5.5%	-31.2%	27.2%	17.9%	7.5%	15.7%	35.0%	14.1%	2.6%	14.0%	22.2%	-2.9%	28.0%	17.1%	25.1%	-3.8%	10.5%	17.7%
Min. Vol.	Small Cap	Quality	High Div.	Multi-Factor	Momen.	Momen.	Momen.	High Div.	Multi-Factor	Multi-Factor	Cyclical	Value	Multi-Factor	Defens.	Multi-Factor	Multi-Factor	Multi-Factor
4.3%	-33.9%	24.9%	15.9%	7.3%	15.1%	34.8%	14.7%	0.7%	13.7%	21.5%	-5.3%	27.1%	11.4%	25.0%	-4.1%	10.1%	17.7%
Value	Value	High Div.	Min. Vol.	Multi-Factor	Quality	Quality	Cyclical	Multi-Factor	Min. Vol.	High Div.	Quality	Multi-Factor	Min. Vol.	High Div.	Momen.	High Div.	Quality
1.1%	36.9%	18.4%	14.7%	6.1%	12.8%	34.3%	13.6%	0.4%	10.7%	19.5%	-5.6%	26.6%	5.8%	21.9%	7.3%	9.4%	15.7%
High Div.	Multi-Factor	Min. Vol.	Quality	Value	Min. Vol.	High Div.	Defens.	Defens.	Quality	Min. Vol.	Multi-Factor	Small Cap	Defens.	Min. Vol.	Quality	Defens.	High Div.
0.0%	-33.3%	18.4%	16.2%	-2.7%	11.2%	28.9%	13.0%	-0.9%	9.4%	19.2%	-9.7%	25.5%	5.2%	1.0%	-7.4%	9.1%	15.1%
Cyclical	Momen.	Momen.	Value	Cyclical	Defens.	Defens.	Quality	Small Cap	Defens.	Small Cap	Small Cap	High Div.	High Div.	Small Cap	Small Cap	Value	Defens.
-0.8%	-40.9%	17.6%	12.7%	-3.4%	10.7%	28.9%	10.7%	14.4%	17.7%	14.6%	11.0%	22.5%	1.7%	14.8%	-7.5%	9.1%	13.9%
Small Cap	Cyclical	Defens.	Defens.	Small Cap	High Div.	Min. Vol.	Small Cap	Value	Momen.	Defens.	Value	Defens.	Value	Momen.	Cyclical	Small Cap	Min. Vol.
-1.6%	-44.8%	16.5%	12.0%	-4.2%	10.6%	25.3%	4.9%	-6.4%	5.1%	12.3%	-11.1%	21.4%	-0.2%	12.9%	-7.7%	8.7%	13.2%

This Week's MacroView



Wisdom Of Crowds Isn't Always Wise To Follow

Written by Lance Roberts | Apr 11, 2022 | Investing

Originally published at Epoch Times. The "wisdom of the crowd" isn't always wise to follow....

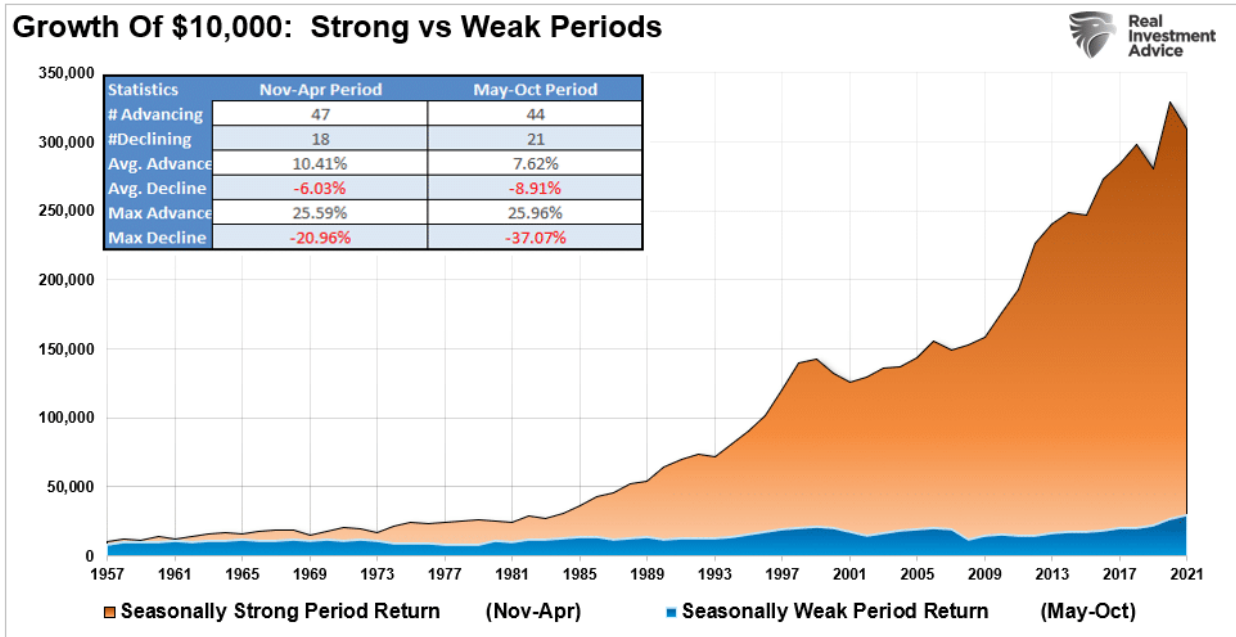
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Should You Sell In May

Over the past two summers, "sell in May" did not work as the market rallied strongly. As such, you missed the gains in the summer of 2021, for example, but caught the current patch of weakness heading into May.

Does this mean the strategy is broken? Periods like the last two years have investors questioning it.

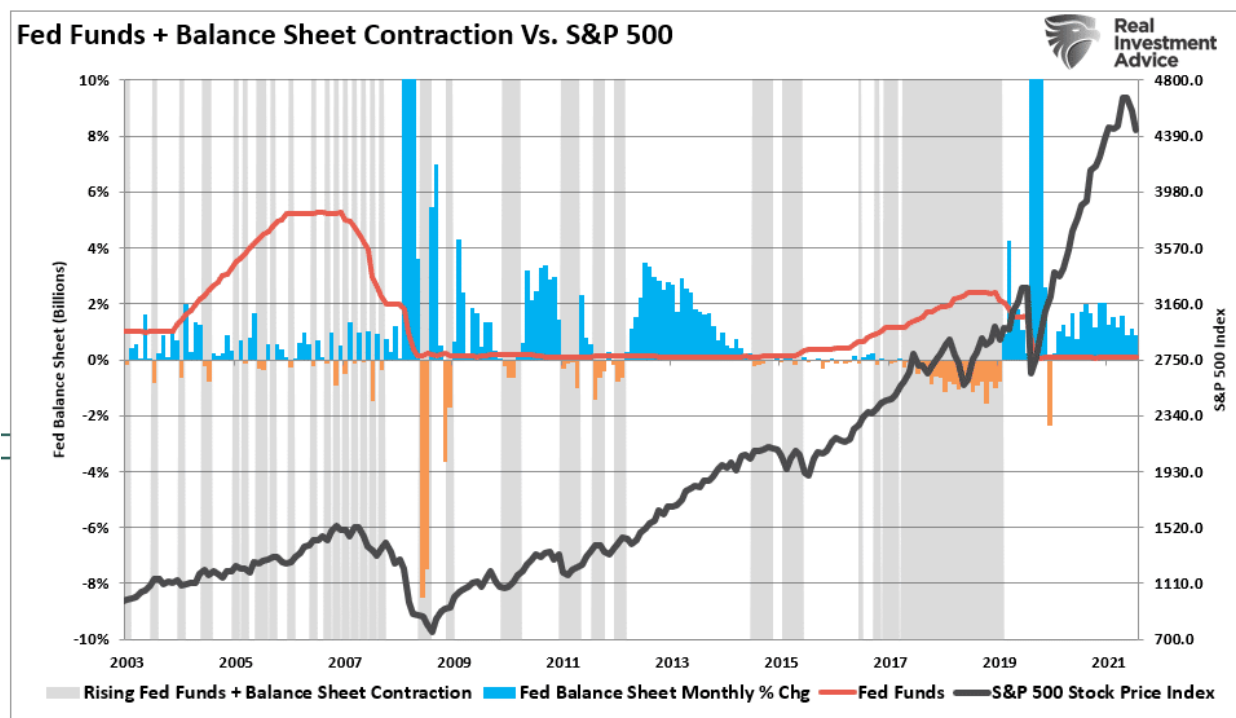
However, the history of "Sell In May" clearly shows the benefit of avoiding the weaker months.



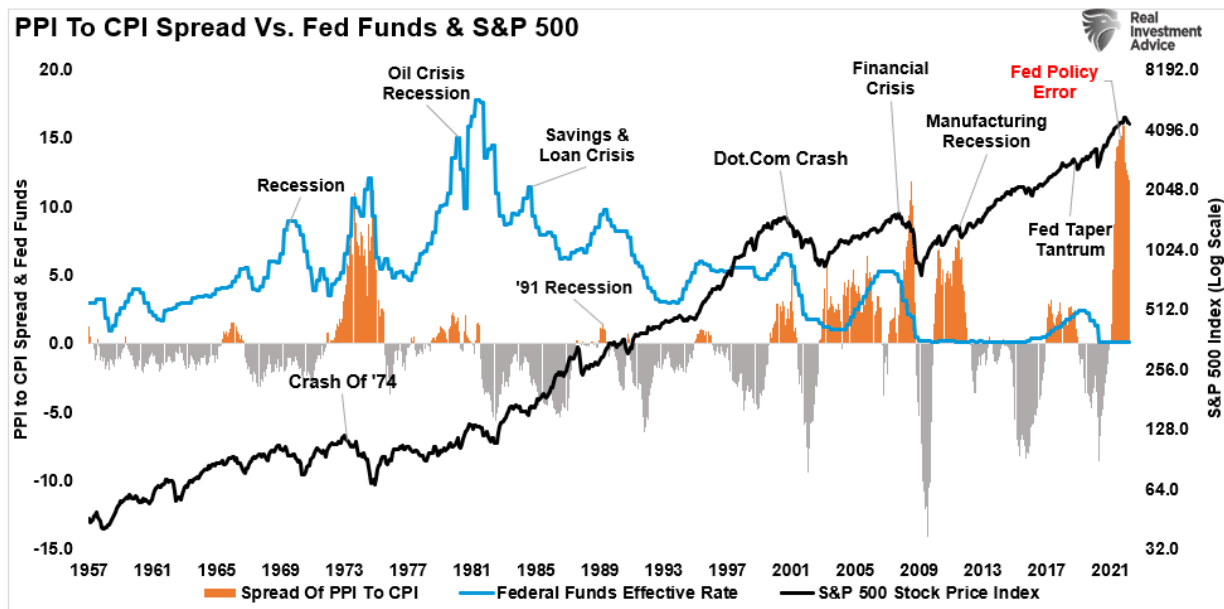
In practice, however, it is not an advisable strategy.

While getting completely out of the market is fairly easy, the psychology of reinvesting those funds is a more difficult challenge. Investors never want to take on risk when stocks sell-off.

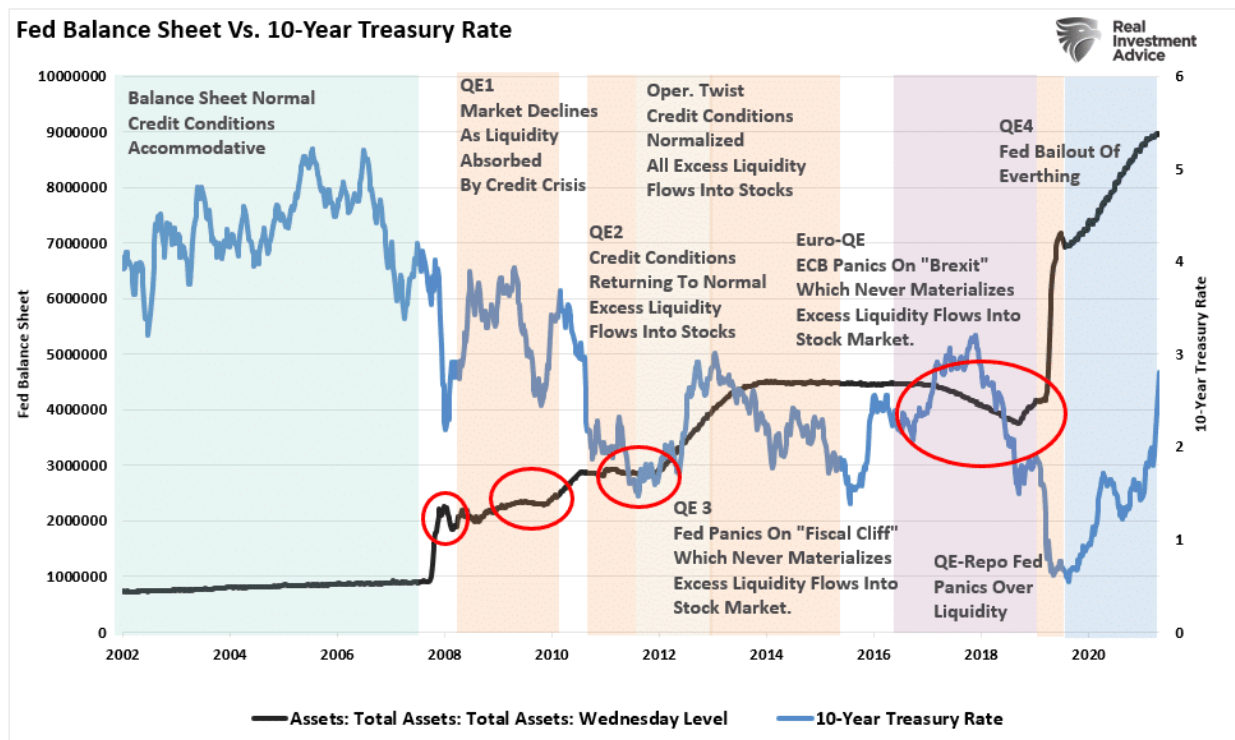
However, as we head into this particular summer season, it may be worth being more cautious on the equity side of the ledger. As shown below, when the Fed is hiking interest rates AND reducing its balance sheet, equity markets tend not to perform well.



Such does not absolutely guarantee poor performance. However, it is hard to imagine stocks performing exceptionally well when monetary liquidity is removed as consumers wrestle with higher inflationary pressures. Speaking of inflation, the spread between the consumer and producer price indices continues to widen, suggesting difficulty for equity markets.



While we don't suggest *"getting out"* of the market entirely heading into the summer months, remaining underexposed to equity risk will likely provide better outcomes. Also, the bond market oversold condition is extreme. Importantly, bonds tend to outperform equities when *"times get rough."* As noted previously, bonds also perform much better when the Fed is tapering its balance sheet.



The Fed will announce the start of its balance sheet tapering in May as it hikes rates by 0.5%. We will see just how much the markets have priced in.

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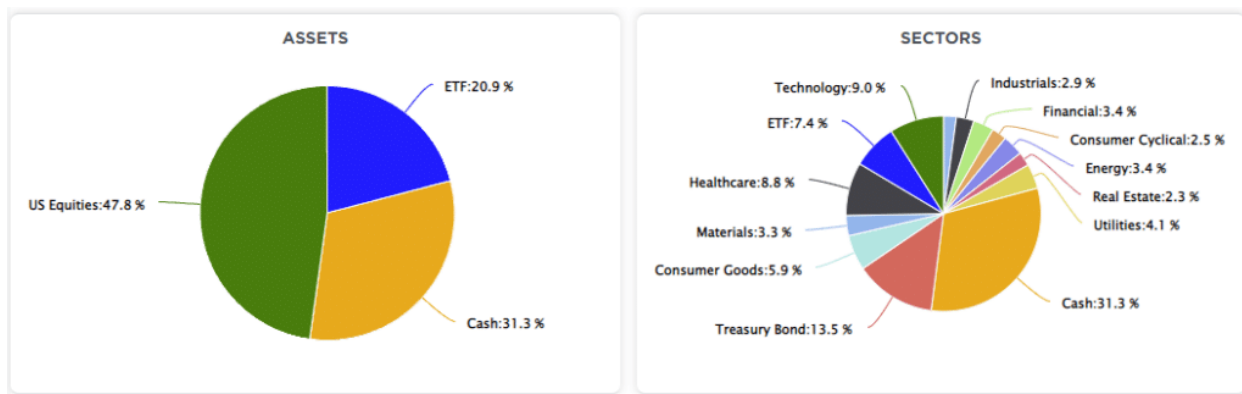
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Portfolio Update

We made no changes to our models last week. We continue to expect the next few weeks, and even the next couple of months could remain frustrating. As noted above, the markets are oversold short-term, but there is a good bit of selling pressure remaining in the market currently, limiting the upside to markets near term.

The one catalyst that could help stocks next week is the ramp-up of the earnings season. However, forward guidance will likely be more negative than many expect, which could create additional volatility in pockets of the market. Over the next few weeks, the difference in portfolios will likely be the choice of equity selection and weightings more than anything else.



However, with that said, I do want to repeat our conclusion from last week.

"Due to fund managers' negative sentiment, seasonality, and high cash levels, we remain more optimistic about the markets. However, we remain cautious due to the broader macro risks.


There is little value in trying to predict market outcomes. The best we can do is recognize the environment for what it is, understand the associated risks, and navigate cautiously.

Leave being ?bullish or bearish? to the media."

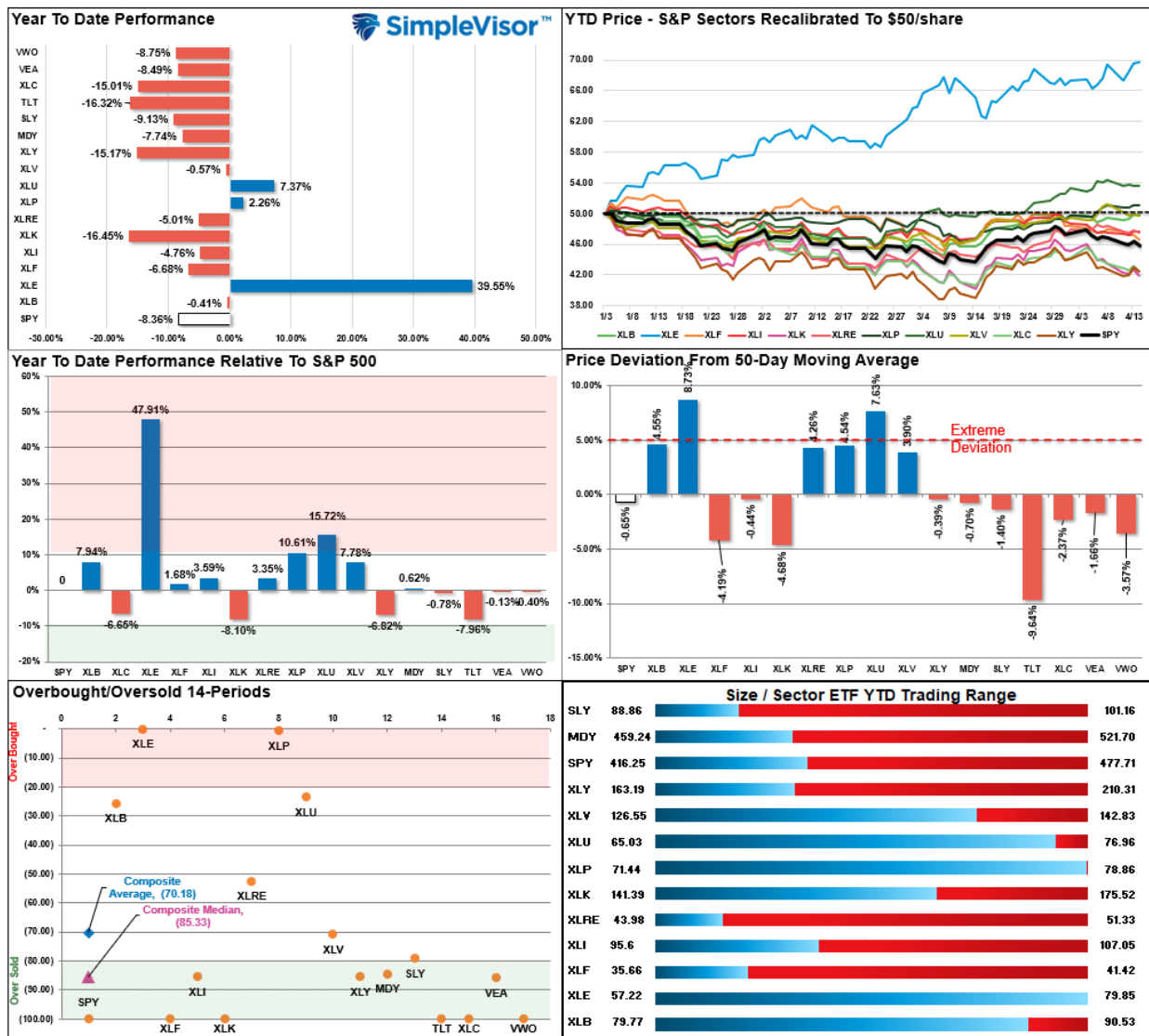
Have a very Happy Easter.

Market & Sector Analysis

S&P 500 Tear Sheet

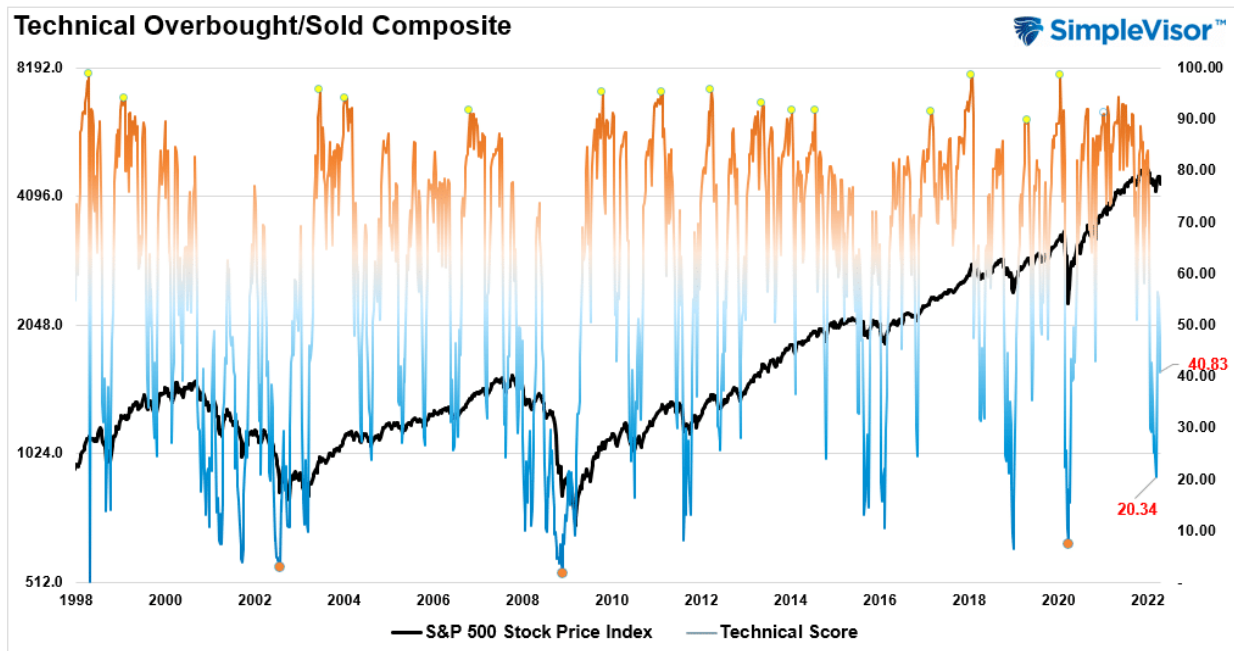
3 Month SPY Price								SPY RISK INFO					
								Item	T 2-Yr	T 1-Yr.	YTD	% Diff YTD/T1-YR	
								Price Return	54.27%	6.40%	(7.83%)	(222.25%)	
								Max Drawdown	(14.45%)	(14.45%)	(14.45%)	0.00%	
								Sharpe	#N/A	0.58	(1.26)	(3.16)	
								Sortino	#N/A	0.86	(2.25)	(3.62)	
								Volatility	17.01	15.19	20.97	0.38	
								Daily VaR-5%	(0.09)	(15.97)	(60.50)	2.79	
								Mnthly VaR-5%	#N/A	(0.61)	(43.29)	69.52	
S&P 500 Market Cap Analysis													
Item	2 years ago	1 year ago	Current	1 Yr % Change	5 Year High	5 year Low	% From High	% From Low	Item	12-M Ago	Current	% Chg	
Dividend Yield	2.14%	1.36%	1.34%	(1.42%)	2.14%	1.20%	(37.21%)	11.79%	Shares	2,847.9	2,763.6	(2.96%)	
P/E Ratio	18.05	30.21	21.35	(41.48%)	2902%	1645%	(26.4%)	29.81%	Sales	68,652	79,893	16.38%	
P/S Ratio	3.17	4.75	4.58	(3.73%)	5.15	3.17	(11.15%)	44.25%	SPS	24.1	28.9	19.93%	
P/B Ratio	4.35	6.31	6.51	3.07%	7.11	4.35	(8.45%)	49.81%	Earnings	10,637	15,663	47.25%	
ROE	21.47%	23.17%	29.10%	20.38%	29.10%	18.04%	0.00%	61.31%	EPS TTM	4.1	6.2	51.09%	
ROA	4.15%	4.16%	5.21%	20.16%	5.21%	3.57%	0.00%	45.87%	Dividend	1.6	1.8	10.57%	
S&P 500 Asset Allocation													
Sector	1 Year Price Return	Weight	Beta	P/E	P/E High-5yr (Mo.)	P/E Low-5Yr (Mo.)	P/E % From Peak	ROE	DIV. YIELD	TTM Earnings Yield	Current Forward Earnings	Forward PE	
Energy	62.30%	4.10%	1.54	19.43	95.24	(330.04)	(79.6%)	13.1%	3.1%	5.18%	6.01	11.94	
Materials	10.22%	2.70%	1.15	17.21	27.12	14.16	(36.6%)	18.4%	1.8%	5.78%	6.06	15.74	
Industrials	(0.39%)	7.80%	1.18	26.81	54.35	14.62	(50.7%)	17.6%	1.6%	3.71%	6.49	19.85	
Discretionary	(0.05%)	11.80%	1.31	35.10	59.91	21.98	(41.4%)	27.7%	0.7%	2.81%	7.03	28.59	
Staples	15.23%	6.45%	0.65	23.68	23.09	17.65	2.5%	31.0%	2.3%	4.21%	4.77	21.27	
Health Care	17.57%	14.22%	0.78	17.98	19.74	15.27	(8.9%)	34.8%	1.5%	5.52%	8.84	16.67	
Financials	5.93%	11.15%	1.19	12.60	18.53	10.60	(32.0%)	12.6%	1.8%	7.86%	7.00	14.27	
Technology	4.73%	26.86%	1.08	26.48	32.99	16.66	(19.7%)	77.5%	0.9%	3.68%	6.67	25.54	
Telecom	(2.45%)	9.09%	0.88	19.92	28.26	17.65	(29.5%)	18.6%	0.5%	4.91%	9.87	18.67	
Utilities	12.14%	2.89%	0.51	22.02	22.09	16.89	(0.3%)	10.7%	2.8%	4.50%	3.52	20.89	
Real Estate	17.86%	2.88%	0.97	24.09	25.74	17.10	(6.4%)	10.4%	2.5%	4.11%	5.03	22.27	
Momentum Analysis													
Item	Price	ROC 50-Days	50-DMA	# Days Since Cross	% Dev 50-Day	200-DMA	# Days Since Cross	% Dev 200-Day	% Dev 50-200 DMA	% From 52-W High	% From 52-W Low	Buy/Sell	
Large Cap	437.79	(1.97%)	440.52	2	(0.62%)	449.04	16	(2.50%)	(1.90%)	(8.79%)	8.36%	Sell	
Mid Cap	479.01	0.40%	482.50	22	(0.72%)	495.23	13	(3.28%)	(2.57%)	(10.23%)	5.77%	Sell	
Small Cap	91.23	0.26%	92.55	22	(1.43%)	95.75	13	(4.72%)	(3.33%)	(13.36%)	4.41%	Sell	

Relative Performance Analysis



Technical Composite

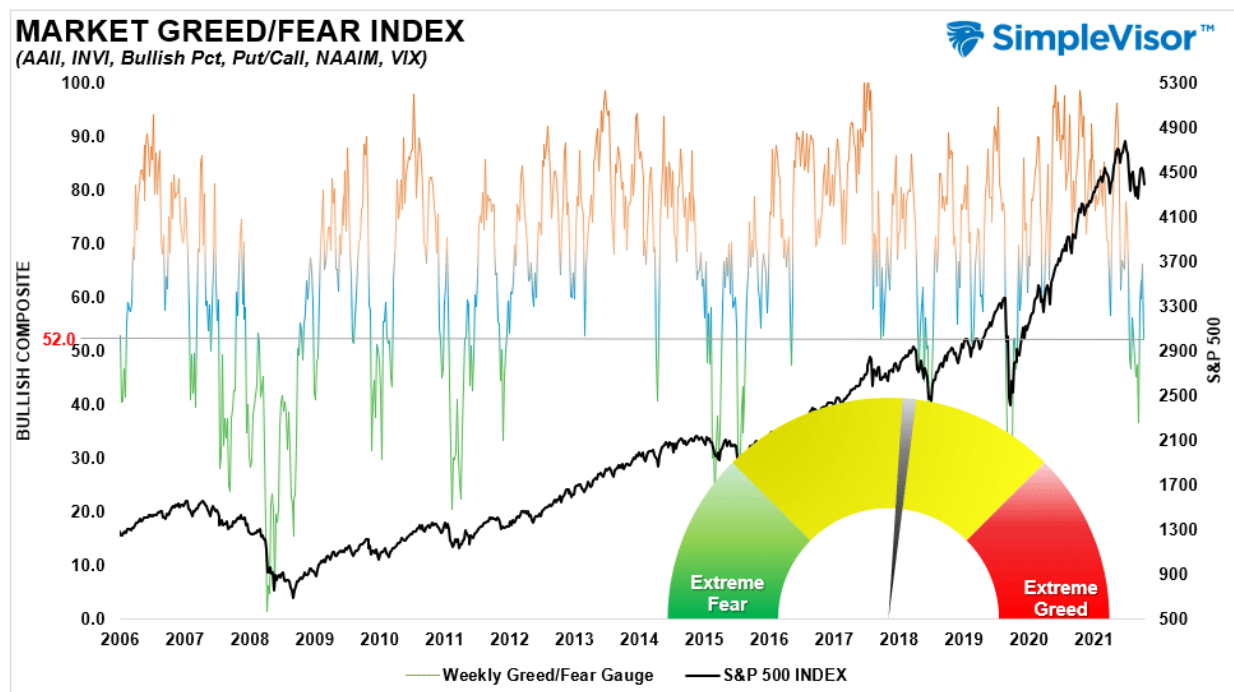
The technical overbought/sold gauge comprises several price indicators (RSI, Williams %R, etc.), measured using "weekly" closing price data. Readings above "80" are considered overbought, and below "20" are oversold. **The current reading is 40.83 out of a possible 100.**



Portfolio Positioning "Fear / Greed" Gauge

The "Fear/Greed" gauge is how individual and professional investors are "positioning" themselves in the market based on their equity exposure. From a contrarian position, the higher the allocation to equities, to more likely the market is closer to a correction than not. The gauge uses weekly closing data.

NOTE: The Fear/Greed Index measures risk from 0 to 100. It is a rarity that it reaches levels above 90. The current reading is 52.0 out of a possible 100.



Sector Model Analysis & Risk Ranges

How To Read This Table

- The table compares the relative performance of each sector and market to the S&P 500 index.
- "M/A XVER" is determined by whether the short-term weekly moving average crosses positively or negatively with the long-term weekly moving average.
- The risk range is a function of the month-end closing price and the "beta" of the sector or market. • (Ranges reset on the 1st of each month)
- The table shows the price deviation above and below the weekly moving averages.
- The complete history of all sentiment indicators is under the **Dashboard/Sentiment tab** at [SimpleVisor](#).

RELATIVE PERFORMANCE		Current	PERFORMANCE RELATIVE TO S&P 500 INDEX					SHORT	LONG	MONTH END	REL. S&P	RISK RANGE		% DEV. Short M/A	% DEV. Long M/A	M/A XVER
Ticker	ETF NAME	Price	1 Week	4 Week	12 Weeks	24 Weeks	52 Weeks	WMA	LONG WMA	PRICE	BETA	HIGH	LOW			SIGNAL
IUV	ISHARS-SP500	439.70	(2.44)	(0.74)	(2.01)	(4.44)	5.34	444.10	452.78	453.69	0.99	465.03	442.35	-1%	3%	BEARISH
XLB	SPDR-MATLS SELS	89.06	3.72	4.80	5.40	8.57	3.71	85.22	85.58	88.15	1.07	91.30	85.00	5%	4%	BEARISH
XLC	SPDR-COMM SV S&S	66.48	(0.34)	(0.56)	(0.05)	(12.51)	(10.88)	69.31	76.00	68.78	0.98	71.18	66.38	-4%	13%	BEARISH
XLE	SPDR-EGY SELS	79.85	5.61	8.71	27.34	42.47	50.32	71.65	61.22	76.44	1.48	73.40	73.40	16%	5%	BEARISH
XLF	SPDR-FINL SELS	36.89	0.79	(4.46)	(3.40)	(4.30)	(0.39)	38.65	38.90	38.32	1.11	39.79	36.94	5%	2%	BEARISH
XLK	SPDR-TECH SELS	146.64	(2.68)	(2.76)	(4.86)	(4.39)	(6.03)	154.88	159.78	158.93	1.06	164.59	153.27	-5%	8%	BEARISH
XLJ	SPDR-INDU SELS	99.94	2.22	(1.71)	(0.14)	0.11	(6.31)	100.76	102.51	102.98	1.16	106.75	99.21	-1%	3%	BEARISH
XLPI	SPDR-CONS STPL	78.84	3.02	7.25	5.88	14.98	8.25	75.51	73.74	75.89	0.65	78.29	73.50	4%	7%	BULLISH
XLRE	SPDR-RE SELS	48.76	0.97	4.22	5.93	5.18	12.61	46.85	47.51	48.32	0.77	49.50	46.74	4%	3%	BEARISH
XLU	SPDR-UTIL SELS	76.09	1.65	7.27	12.33	17.48	8.79	70.21	68.69	74.46	0.45	76.66	72.26	0%	11%	BEARISH
XLV	SPDR-HEALTH CR	138.64	0.09	2.56	8.01	9.05	9.64	132.87	133.16	136.99	0.79	141.49	132.49	4%	4%	BEARISH
XLW	SPDR-CONS DISCR	178.40	0.92	0.89	(2.01)	(6.64)	(5.39)	180.37	189.34	185.00	1.15	191.74	178.26	-1%	8%	BEARISH
XTN	SPDR-SP TRANSP	82.37	5.11	(6.68)	(3.26)	(5.38)	(13.36)	85.91	88.86	89.06	1.29	92.44	85.88	-4%	-7%	BEARISH
SDY	SPDR-SP DIV ETF	129.38	2.47	2.80	4.47	9.20	1.81	126.31	125.02	128.11	0.89	132.45	123.77	2%	3%	BULLISH
RSP	INVS-SP5 EQ ETF	155.53	1.78	0.33	2.12	2.85	0.83	155.19	156.52	157.71	1.08	163.36	152.06	0%	-1%	BEARISH
SLY	SPDR-SP6 SC	91.23	2.77	(2.82)	1.00	(2.57)	(9.88)	92.63	95.93	93.61	1.17	97.05	90.17	-2%	5%	BEARISH
MDY	SPDR-SP MC 400	479.01	2.86	(1.54)	1.68	(1.43)	(8.05)	482.40	496.30	490.45	1.14	508.33	472.57	-1%	-2%	BEARISH
EEM	ISHARS-EMG MKT	44.23	0.97	(0.36)	(0.03)	(9.96)	(23.79)	46.65	49.08	45.15	0.76	46.62	43.68	-3%	-10%	BEARISH
EFA	ISHARS-EAFE	72.92	1.29	(0.69)	(4.93)	(6.69)	(13.85)	73.99	77.44	73.60	0.83	76.05	71.15	-2%	-7%	BEARISH
IAU	ISHARS-GOLD TR	37.47	4.54	2.42	9.19	13.94	6.05	36.09	34.88	36.83	0.10	37.79	35.87	4%	7%	BULLISH
GDX	VANECK-GOLD MNR	40.86	7.94	9.12	28.39	29.81	9.08	35.20	33.03	38.35	0.70	39.58	37.12	16%	24%	BEARISH
UUP	INVS-DB US\$ DU	26.83	3.04	3.06	6.49	11.54	3.37	26.08	25.65	26.30	(0.12)	26.93	25.67	3%	5%	BULLISH
BOND	PIMCO-TOT RETRBN	99.10	1.35	(2.39)	(5.64)	(5.51)	(15.68)	104.08	107.82	101.78	0.09	104.42	99.14	-5%	-8%	BEARISH
TLT	ISHARS-20+YTB	120.75	(2.10)	(7.67)	(12.92)	(13.55)	(19.30)	135.44	142.84	132.08	(0.19)	135.13	120.83	-11%	-15%	BEARISH
BNDD	VANGD-TTL INT B	51.35	1.50	(1.92)	(4.03)	(5.24)	(15.63)	53.25	55.47	52.44	0.03	53.77	51.11	-4%	-7%	BEARISH
HYG	ISHARS-IBX HYCB	80.24	1.84	(1.72)	(4.07)	(3.50)	(13.61)	82.84	85.43	82.29	0.36	84.64	79.94	-3%	-6%	BEARISH

Double-Digit Deviations Not Sustainable

Double-Digit Deviations Not Sustainable

Double-Digit Deviations Not Sustainable

Double-Digit Deviations Not Sustainable

Weekly Stock Screens

Each week we will provide three different stock screens generated from [SimpleVisor](#): (RIAPro.net subscribers use your current credentials to log in.)

This week we are scanning for the Top 20:

- Relative Strength Stocks
- Momentum Stocks
- Technically Strong With Strong Fundamentals

These screens generate portfolio ideas and serve as the starting point for further research.

(Click Images To Enlarge)

RSI Screen

Scan Result: 20 Item(s) found												
Tables												
Overview Technicals Fundamentals Performance												
Symbol	Trend	Last	RSI	20 SMA	50 SMA	100 SMA	Mohanram Score	Piotroski Score	SV Rank	Yield%	MACD	
↑↓	↑↓	↑↓	↑↓	↑↓	↑↓	↑↓	⊕ ↑↓	⊕ ↑↓	⊕ ↑↓	↑↓	↑↓	
ABBV	10/10	\$162.31	47.61	\$163.15	\$152.83	\$140.44	5	8	3	3.25%	4.37	
ADM	10/10	\$96.91	70.86	\$90.75	\$83.59	\$75.30	1	8	1	1.70%	3.43	
APA	10/10	\$43.68	62.83	\$41.24	\$37.60	\$32.99	5	6	1	1.22%	1.39	
BKR	10/10	\$37.29	58.74	\$36.64	\$32.97	\$28.97	1	7	3	2.02%	0.93	
CF	10/10	\$108.41	64.79	\$103.16	\$90.13	\$78.14	1	9	3	1.14%	4.92	
CTRA	10/10	\$29.42	66.80	\$27.01	\$24.95	\$22.57	6	9	3	1.85%	1.02	
CTVA	10/10	\$61.01	72.94	\$58.32	\$54.07	\$50.49	—	7	3	1.04%	1.80	
CVX	10/10	\$171.59	64.24	\$165.57	\$153.86	\$136.78	5	7	2	3.40%	3.84	
DLTR	10/10	\$173.05	77.08	\$159.17	\$148.29	\$142.38	3	6	3	%	5.00	
DVN	10/10	\$62.56	61.70	\$60.54	\$56.84	\$50.58	1	8	3	6.64%	1.45	
FMC	10/10	\$136.79	68.31	\$133.32	\$123.76	\$115.20	6	7	3	1.56%	3.95	
HAL	10/10	\$40.76	62.82	\$38.08	\$35.24	\$30.03	5	7	3	1.27%	1.25	
KR	10/10	\$58.32	58.07	\$57.58	\$52.51	\$48.70	5	4	3	1.40%	1.82	
MCK	10/10	\$323.25	76.81	\$309.15	\$288.39	\$263.70	1	7	2	0.59%	10.47	
MOS	10/10	\$76.05	72.49	\$67.95	\$57.23	\$47.67	5	9	2	0.74%	4.80	
MRO	10/10	\$26.61	62.91	\$25.17	\$23.33	\$20.17	1	8	1	1.12%	0.79	
NEM	10/10	\$84.77	69.34	\$79.33	\$72.54	\$65.47	—	7	3	2.72%	2.84	
NUE	10/10	\$165.32	74.82	\$148.46	\$133.62	\$121.76	—	7	3	1.33%	6.65	
OXY	10/10	\$59.34	58.82	\$58.13	\$50.59	\$41.15	5	7	1	0.90%	2.17	
VRTX	10/10	\$287.97	87.61	\$263.63	\$247.85	\$231.91	1	6	2	%	11.16	

Momentum Screen

Scan Result: 20 Item(s) found												
Tables												
Overview Technicals Fundamentals Performance												
Symbol	Trend	Last	RSI	20 SMA	50 SMA	100 SMA	Mohanram Score	Piotroski Score	SV Rank	Yield%	MACD	
↑↓	↑↓	↑↓	↑↓	↑↓	↑↓	↑↓	⊕ ↑↓	⊕ ↑↓	⊕ ↑↓	↑↓	↑↓	
DLTR	10/10	\$173.05	77.08	\$159.17	\$148.29	\$142.38	3	6	3	%	5.00	
LLY	10/10	\$301.86	65.87	\$294.36	\$268.17	\$261.65	—	5	3	1.36%	10.89	
LMT	10/10	\$467.66	65.69	\$448.67	\$427.57	\$390.24	5	7	3	2.49%	10.41	
MCK	10/10	\$323.25	76.81	\$309.15	\$288.39	\$263.70	1	7	2	0.59%	10.47	
MOS	10/10	\$76.05	72.49	\$67.95	\$57.23	\$47.67	5	9	2	0.74%	4.80	
NOC	10/10	\$467.20	60.31	\$452.50	\$428.80	\$403.48	4	6	3	1.33%	9.12	
NUE	10/10	\$165.32	74.82	\$148.46	\$133.62	\$121.76	—	7	3	1.33%	6.65	
VRTX	10/10	\$287.97	87.61	\$263.63	\$247.85	\$231.91	1	6	2	%	11.16	
AMGN	9/10	\$254.02	75.86	\$243.08	\$233.46	\$225.65	1	4	3	3.08%	5.58	
AZO	9/10	\$2,164.60	67.52	\$2,047.62	\$1,966.06	\$1,969.04	5	7	3	%	61.91	
CI	9/10	\$259.21	66.51	\$246.57	\$236.33	\$228.96	5	6	3	1.76%	5.68	
COST	9/10	\$590.39	64.03	\$573.02	\$541.57	\$536.44	5	8	3	0.52%	14.85	
DE	9/10	\$436.75	63.97	\$419.43	\$392.55	\$375.57	0	6	3	1.03%	7.95	
REGN	9/10	\$733.02	67.66	\$698.60	\$653.22	\$641.63	4	6	3	%	21.39	
UNH	9/10	\$534.82	64.94	\$518.69	\$495.61	\$482.50	1	5	3	1.08%	12.59	
DG	8/10	\$248.77	70.15	\$230.33	\$213.24	\$217.64	5	6	4	0.91%	8.58	
ORLY	8/10	\$713.88	60.19	\$700.05	\$678.26	\$673.26	5	8	3	%	12.27	
STZ	8/10	\$251.42	74.31	\$233.18	\$227.02	\$233.10	3	5	3	1.31%	6.04	
HUM	6/10	\$460.56	64.26	\$442.40	\$433.51	\$428.39	0	3	3	0.63%	6.62	
SBAC	6/10	\$355.38	59.16	\$344.82	\$326.99	\$338.40	7	6	4	0.66%	10.37	

Technical & Fundamental Strength Screen

Scan Result: 48 Item(s) found												
Tables												
Overview												
Technicals												
Fundamentals												
Performance												
Symbol	Trend	Last	RSI	20 SMA	50 SMA	100 SMA	Mohanram Score	Piotroski Score	SV Rank	Yield%	MACD	
Y	↓↑		↓↑	↓↑	↓↑	↓↑	⊙ ↓↑	⊙ ↓↑	⊙ ↓↑	↓↑	↓↑	
AA	10/10	👍	\$87.77	54.11	\$88.51	\$80.58	\$67.72	6	8	1	0.46%	1.35
ARC	10/10	👍	\$3.85	54.72	\$3.82	\$3.55	\$3.40	6	7	—	5.28%	0.06
AVD	10/10	👍	\$22.35	72.16	\$20.30	\$17.40	\$16.43	6	8	3	0.49%	1.13
CPHC	10/10	👍	\$21.36	56.13	\$20.76	\$20.41	\$18.86	6	8	—	1.39%	0.32
CTRA	10/10	👍	\$29.42	66.80	\$27.01	\$24.95	\$22.57	6	9	3	1.85%	1.02
EOG	10/10	👍	\$122.94	56.21	\$121.11	\$116.30	\$104.25	7	8	3	2.52%	2.13
FMC	10/10	👍	\$136.79	68.31	\$133.32	\$123.76	\$115.20	6	7	3	1.56%	3.95
GLXZ	10/10	👍	\$4.94	61.23	\$4.68	\$4.40	\$4.13	7	8	—	%	0.20
HL	10/10	👍	\$7.15	65.05	\$6.71	\$6.24	\$5.72	7	8	3	0.38%	0.15
IMKTA	10/10	👍	\$95.10	60.35	\$91.89	\$87.66	\$84.85	6	8	—	0.72%	1.53
IRM	10/10	👍	\$55.42	68.68	\$54.02	\$49.58	\$48.24	8	7	3	4.45%	1.86
ITPOF	10/10	👍	\$31.38	72.48	\$31.50	\$25.65	\$22.75	6	7	—	2.16%	1.50
PBR	10/10	👍	\$14.71	68.30	\$14.68	\$14.21	\$12.72	6	8	3	13.79%	0.50
PSA	10/10	👍	\$408.50	68.79	\$387.38	\$370.18	\$360.16	6	7	2	1.96%	11.65
TECK	10/10	👍	\$43.16	62.04	\$40.15	\$37.96	\$33.40	6	7	1	0.97%	0.83
VHI	10/10	👍	\$32.76	68.76	\$29.56	\$27.22	\$27.23	6	8	—	1.15%	0.75
WRB	10/10	👍	\$68.22	69.00	\$66.39	\$62.82	\$58.57	7	9	1	0.52%	1.62
BDL	9/10	👍	\$35.55	60.99	\$33.76	\$30.78	\$30.69	6	7	—	2.84%	1.17
CSGS	9/10	👍	\$64.40	56.77	\$63.60	\$61.98	\$58.90	6	8	3	1.66%	0.52
EPD	9/10	👍	\$26.74	71.41	\$25.62	\$24.86	\$23.41	6	7	3	7.21%	0.51
NVEE	9/10	👍	\$129.05	53.03	\$134.01	\$121.29	\$122.06	7	6	—	%	3.08
PAAS	9/10	👍	\$29.84	69.49	\$27.95	\$25.87	\$24.87	6	8	4	1.41%	0.80
PFIE	9/10	👍	\$1.34	59.20	\$1.30	\$1.24	\$1.16	7	6	—	%	0.02
SCCO	9/10	👍	\$72.79	52.20	\$75.54	\$71.56	\$66.23	6	8	4	5.27%	0.52
WES	9/10	👍	\$26.11	61.84	\$24.91	\$25.22	\$23.33	6	7	2	5.30%	0.15
WPM	9/10	👍	\$51.29	69.43	\$48.52	\$45.82	\$43.33	6	8	4	1.23%	1.15
ALIM	8/10	👍	\$6.15	65.47	\$5.74	\$5.17	\$5.00	6	7	3	%	0.24
ATSG	8/10	👍	\$31.40	49.39	\$31.67	\$30.20	\$28.89	6	8	3	%	-0.29
BFS	8/10	👍	\$54.23	64.53	\$51.69	\$48.75	\$50.01	7	6	—	4.27%	1.52
BRO	8/10	👍	\$71.26	58.11	\$71.33	\$68.34	\$67.43	6	8	3	0.56%	1.41
CAPL	8/10	👍	\$22.74	64.11	\$21.78	\$20.97	\$20.35	7	6	3	9.52%	0.57
CW	8/10	👍	\$151.32	52.36	\$151.28	\$145.55	\$140.03	8	6	3	0.48%	0.23
EXR	8/10	👍	\$212.55	63.15	\$204.46	\$198.05	\$201.95	6	7	3	2.34%	4.64
HCKT	8/10	👍	\$23.68	65.44	\$22.96	\$21.11	\$20.68	6	8	3	1.85%	0.73
LSI	8/10	👍	\$145.47	61.48	\$140.48	\$135.08	\$137.14	6	8	3	3.06%	3.36
ORBT	8/10	👍	\$7.30	54.13	\$7.30	\$7.54	\$7.11	6	7	—	0.53%	0.01
SPH	8/10	👍	\$17.15	70.07	\$16.10	\$15.36	\$14.96	7	8	3	7.95%	0.40
ABM	7/10	👍	\$49.30	65.34	\$45.94	\$44.45	\$43.72	6	7	4	1.64%	0.93
ADP	7/10	👍	\$229.20	65.40	\$226.11	\$213.22	\$221.30	6	7	2	1.74%	6.44
BJ	7/10	👍	\$67.37	56.97	\$66.74	\$64.01	\$64.30	6	8	3	%	1.43

SimpleVisor Portfolio Changes

We post all of our portfolio changes as they occur at [SimpleVisor](#):

No portfolio changes this week.



Looking for the 401k Plan Manager?

Find it in the Retirement section
of our website.

[Find It Here](#)

Lance Roberts, CIO

Have a great week!