

## Portfolio Trade Alert For November 29, 2021

### Top 10-Buys and Sells From TPA Research

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TURNING POINT				
November 29, 2021				
THIS WEEK'S TOP 10 BUYS AND TOP 10 SELLS				
BUYS				
Ticker	Name	Last Price	Action Price	Distance to Action
1 HIG	Hartford Finl Svcs Grp	69.25	69.00	-0.36%
2 YUM	Yum! Brands Inc	124.20	123.00	-0.97%
3 XLE	S&P Sel Energy Spdr Fd	55.58	55.00	-1.04%
4 DCI	Donaldson Co	58.73	58.00	-1.24%
5 A	Agilent Technologies Inc	152.07	150.00	-1.36%
6 NTAP	NetApp Inc	88.32	87.00	-1.49%
7 CLF	Cleveland-Cliffs Inc	21.84	21.50	-1.56%
8 NFLX	Netflix Inc	665.64	655.00	-1.60%
9 AIG	Amer Intl Grp	56.05	55.00	-1.87%
10 OXY	Occidental Petro Corp	29.70	29.00	-2.36%
SELLS				
Ticker	Name	Last Price	Action Price	Distance to Action
1 HON	Honeywell Intl	208.21	210.00	0.86%
2 SBUX	Starbucks Corp	110.66	112.00	1.21%
3 MMM	3M Co	175.52	180.00	2.55%
4 XLC	Comm Srvc Sel Sec SPDR Fd	77.18	80.00	3.65%
5 XYL	Xylem, Inc.	122.64	128.00	4.37%
6 AEO	American Eagle Outfitters Inc	26.81	28.00	4.44%
7 CMCSA	Comcast Cl A	51.10	54.00	5.68%
8 MMS	Maximus Inc	77.22	82.00	6.19%
9 SNX	TD SYNNEX Corp	107.69	115.00	6.79%
10 FL	Foot Locker	48.70	55.00	12.94%

## November 22, 2021

### \*\*\* Portfolio Trading Alert \*\*\* ? Equity Model Only

We sold Verizon (VZ) in the equity model this morning for tax-loss harvesting. We have a lot of gains to offset this year from profit-taking. While we like Verizon fundamentally, particularly the 4% yield, we think it could continue to trade weaker over the next couple of weeks as mutual funds and professional managers do the same. We will likely buy it back in a month as it should benefit from the infrastructure bill and a potential shift to value next year.

- **Sell 100% of Verizon (VZ)**