# 10 Questions To Ask Your Advisor


## Are you getting close to OR have retired?

- ***Recently had a job change?***
- ***Experienced a layoff?***
- ***Had an unexpected life event that has changed plans?***

Those issues alone are enough to overwhelm most individuals, but combine that with:

- ***A Weak Economic Environment***
- ***A Change In The Presidency***
- ***Extremely Overvalued and Extended Markets***
- ***Surging Debt Levels***
- ***And, Central Bankers Gone Wild...***

Well, you get the idea....

# Risk has risen markedly for something to derail your retirement plans - permanently.

## *The?10 Questions To Ask Your Advisor.*

**This webinar covers the?questions you need to ask, and the answers you should be getting, to protect your investments at this critical juncture.?** Richard and I will take the time to walk you through these questions and the answers you should be getting such as:

1. ***What is your sell discipline?***
2. ***What is your method for protecting my money for market downturns?***
3. ***How does my portfolio allocation match my goals (duration matching)?***
4. ***What is you plan for when your plan fails??***
5. ***What are your portfolio return assumptions over the next 10 & 20 years as I head into retirement?***

This presentation could save you thousands of dollars in retirement and keep you from making one of the most critical mistakes individuals make with their money.

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**If you would like to access this recorded webinar please click here.**